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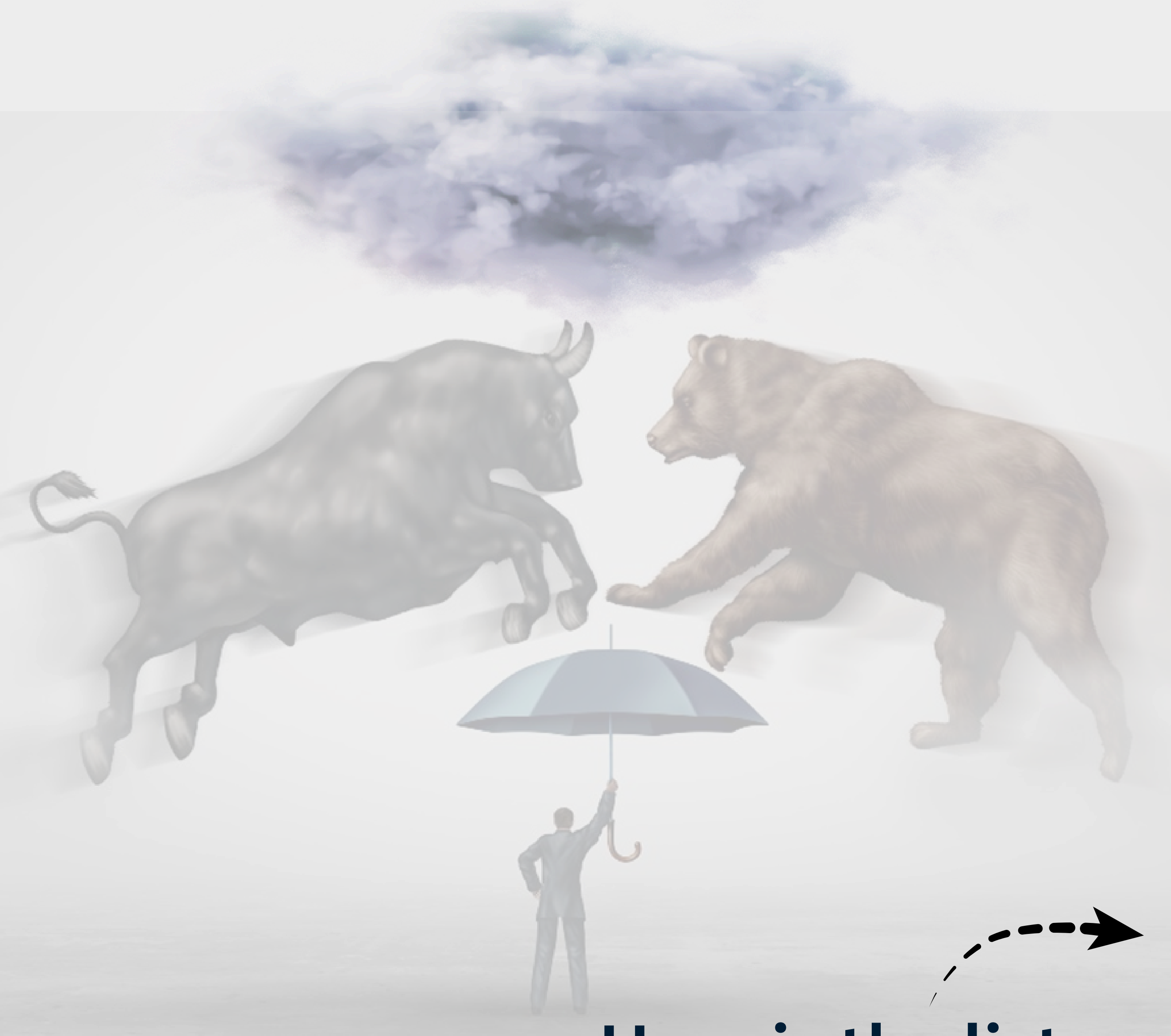
ROBOADVISORY PVT LTD

Potential stocks to keep on your radar for long-term investment.



Here is the list

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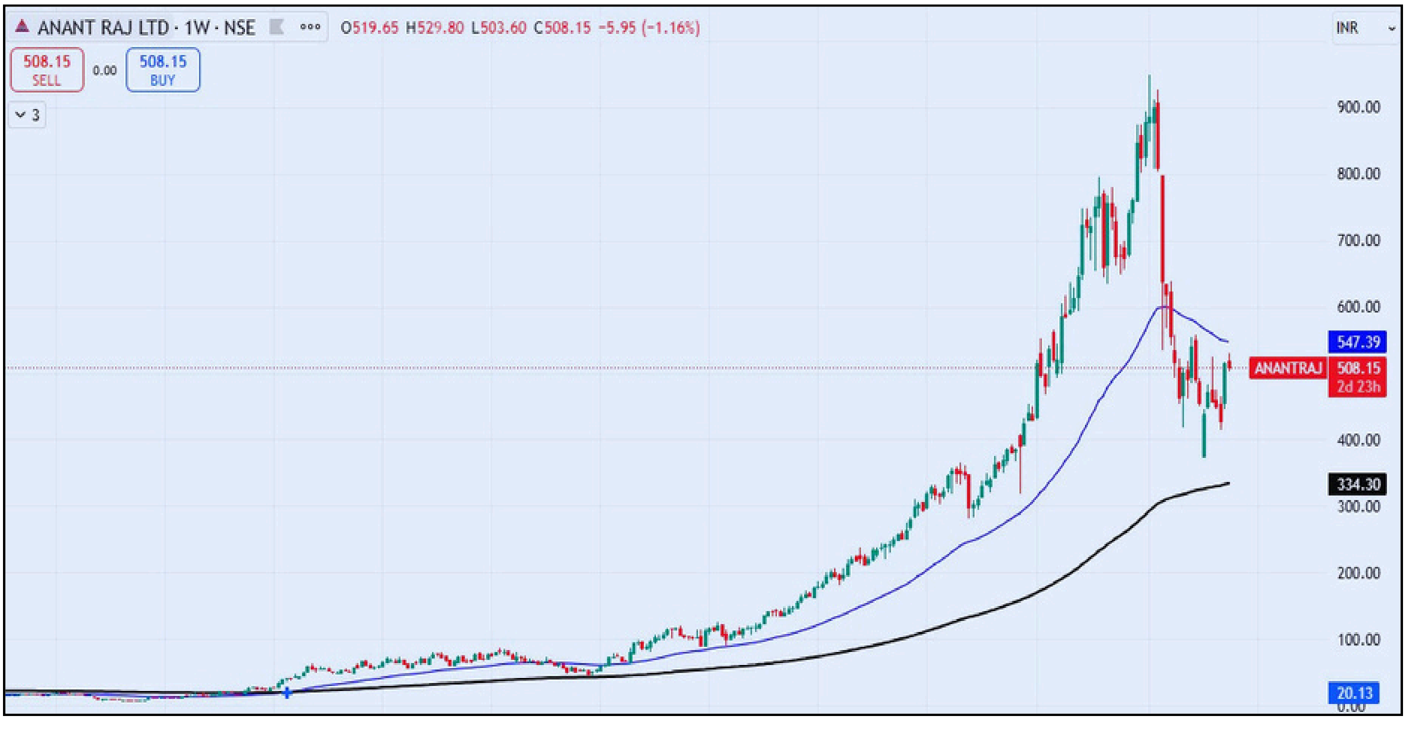
Anant Raj Ltd.

Finkhoz Rating - 8.9

Guidance - Accumulate



Result- The company Q4 FY25 revenue grew 22.2% to 541 crore, and net profit soared 42% compared to Q4 FY24. In FY25 EPS Grew by 51%.

Growth Target – Anant Raj expects ₹22,000 Cr+ from Gurugram projects in 4-5 Years, including ₹1,000 Cr from Birla Navya and ₹2,886 Cr from Group Housing 3. Ashok Tower will earn ₹100/sq.ft. in rent, and hotels may generate ₹130 Cr/year. It has 6 MW data center capacity, targeting 28 MW by FY26 and 307 MW by 2031. The company also holds 83+ acres of debt-free land in Delhi NCR for future growth.

Valuation - with a PE of 41.95 vs segment average of 57.54, the stock appears Undervalued compare to its peers. Where Finkhoz rating in valuation is 10.0.

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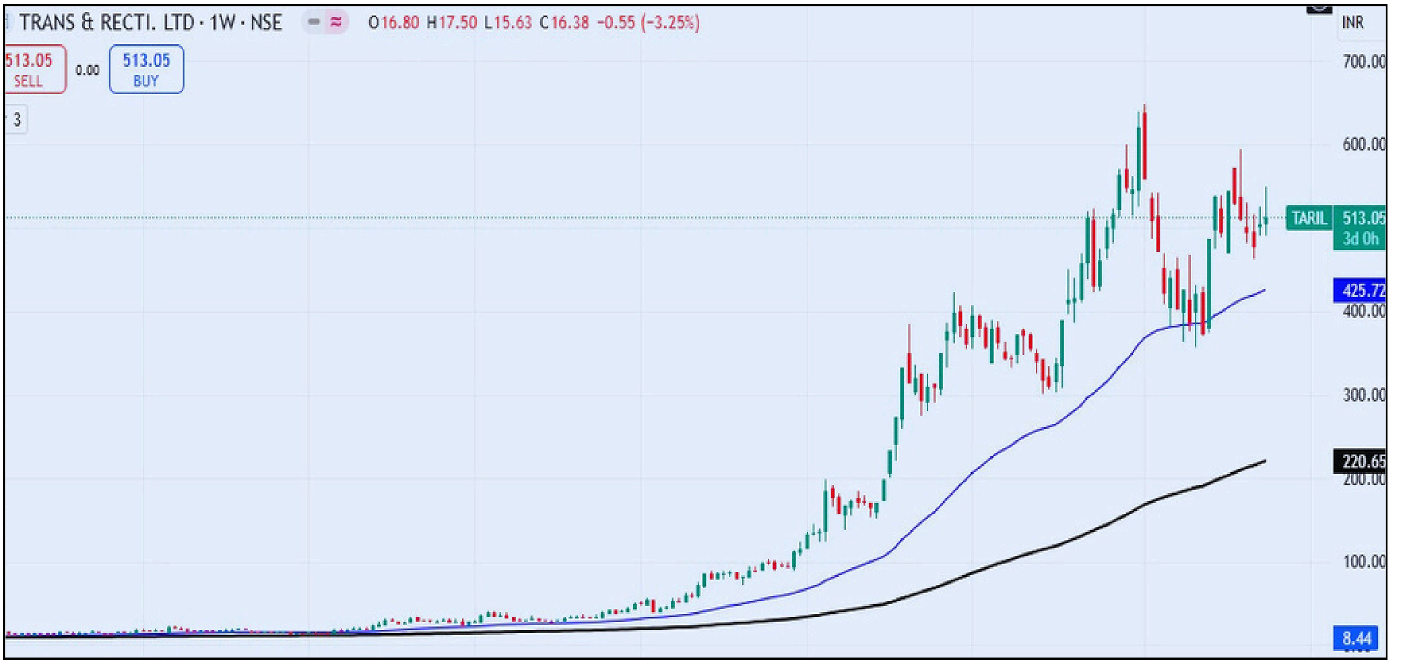
Transformers & Rectifiers India Ltd

Finkhoz Rating - 8.7

Guidance - Accumulate



Result- The company's Q4 FY25 revenue grew by 32% to ₹676 crore, while net profit increased by 123% compared to Q4 FY24. For the full year FY25, EPS rose by 124%.

Growth Target – In FY25, TARIL received order inflows worth ₹4,504 crore and ended the year with a strong order book of ₹5,132 crore, giving clear business visibility for the next 15–18 months. To meet rising demand, the company is expanding its transformer manufacturing capacity from 40,000 MVA to 75,000 MVA — with 15,000 MVA coming online by May 2025 and another 22,000 MVA by February 2026. They have planned a ₹550 crore capex for this expansion and backward integration. TARIL is targeting ₹3,500 crore revenue in FY26 and has set a bold vision to become a $1 billion revenue company by FY28, up from ₹2,017 crore in FY25.

Valuation - With a PE of 74.18 vs segment average of 62.28, the stock appears Slightly Overvalued compare to its peers. Where Finkhoz rating in valuation is 7.5..

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Power Mech Projects Ltd

Finkhoz Rating - 8.2

Guidance - Accumulate

Result- The company's revenue in Q3 FY25 grew by 21% to ₹1,338 crore, while net profit increased by 40% compared to Q3 FY24. As of Q3 FY25, EPS rose by 33.28%. The company has consistently maintained its EBITDA margins between 10% to 12% year-on-year.

Growth Target – Power Mech Projects Ltd is well-positioned for strong future growth, driven by a robust executable order book of ₹13,684 crore and a clear revenue ramp-up plan. With the company expected to clock ₹5,200 crore in revenue in FY25, and further aiming for ₹7,000–7,500 crore in FY26 and ₹9,000 crore in FY27, the current order book is likely to be executed within the next 2 to 2.5 years. Additionally, high-margin businesses like Operations & Maintenance (O&M) and the emerging MDO mining segment are expected to drive profitability, with margins projected to improve by 1% to 1.5% over the next 2–3 years from 6.45%.

Valuation -. With a PE of 31.46 vs segment average of 35.75, the stock appears Undervalued compare to its peers. Where Finkhoz rating in valuation is 7.5.

KPI GREEN ENERGY

Finkhoz Rating - 7.7

Guidance - Hold

Result- The company's Q4 FY25 revenue jumped 96% to ₹569 crore, and net profit soared 141% compared to Q4 FY24. In FY25 Eps grew by 81.54%.

Growth Target - KPI Green's total capacity has now reached 3.9 GW, Targets10 GW by 2030. Now They have a ₹3000 crore order book and a 5.5 GW portfolio. Understanding (MoUs) with state governments in Odisha, Rajasthan, and Madhya Pradesh to develop renewable energy parks, hybrid solar and wind projects, and additional renewable initiatives.

Valuation - With a P/E of 29.88 vs the segment average of 73.1, the stock appears undervalued compare its peers. Where Finkhoz rating in valuation is 7.5.

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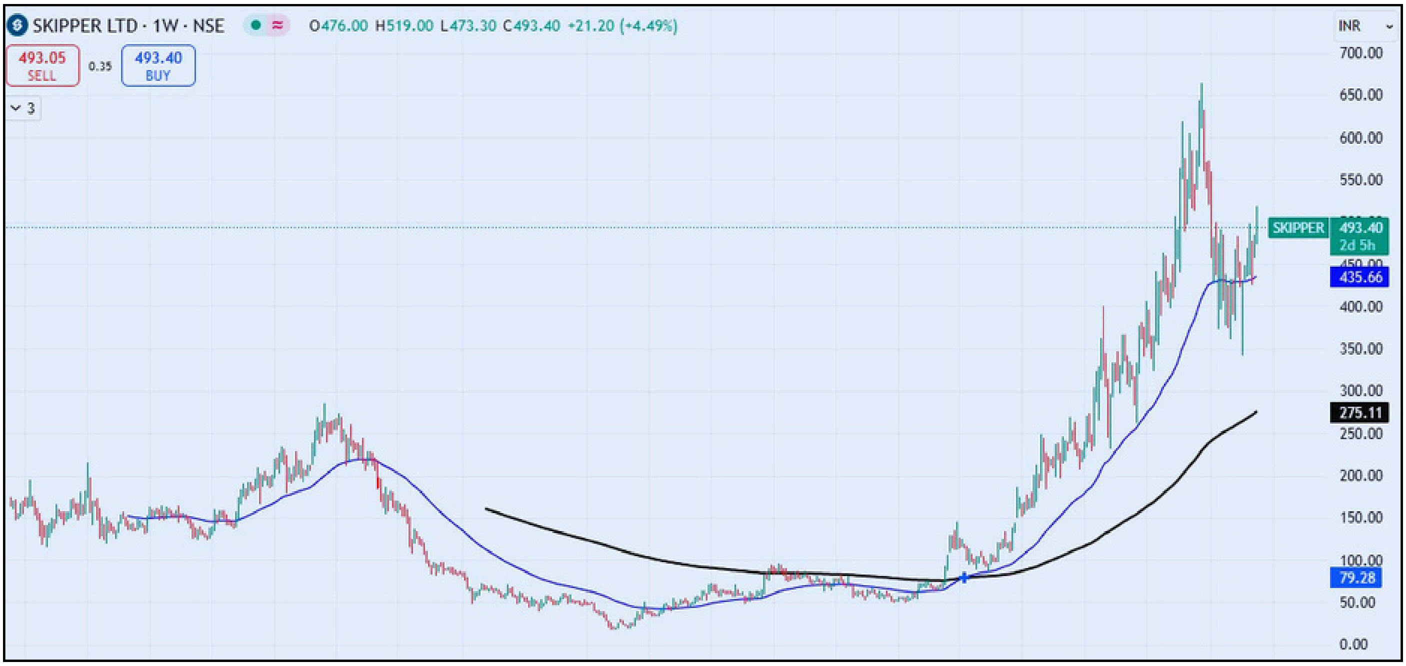
Skipper Ltd

Finkhoz Rating - 7.3

Guidance - Accumulate



Result- In Q4 FY25, the company's revenue grew by 12% to ₹1,288 crore, and net profit rose by 83% compared to Q4 FY24. For the full year FY25, EPS grew by 81%.

Growth Target – Skipper has a ₹7,458 crore order book, ensuring 18–24 months of revenue visibility. With a ₹20,000+ crore bid pipeline and a 25%-win rate, growth outlook is strong. It added 75,000 MTPA capacity in Q1 FY26 and plans another 75,000 MTPA by FY27, taking total capacity to 450,000 MTPA. With a 15% market share in high-voltage T&D and India planning ₹9 lakh crore in transmission by 2032, tailwinds are strong. However, working capital and execution remain challenges, while Infra and Polymer segments drag margins.

Valuation -. With a PE of 36.89 vs segment average of 30.67, the stock appears Slightly overvalued compare to its peers. Where Finkhoz rating in valuation is 7.5.

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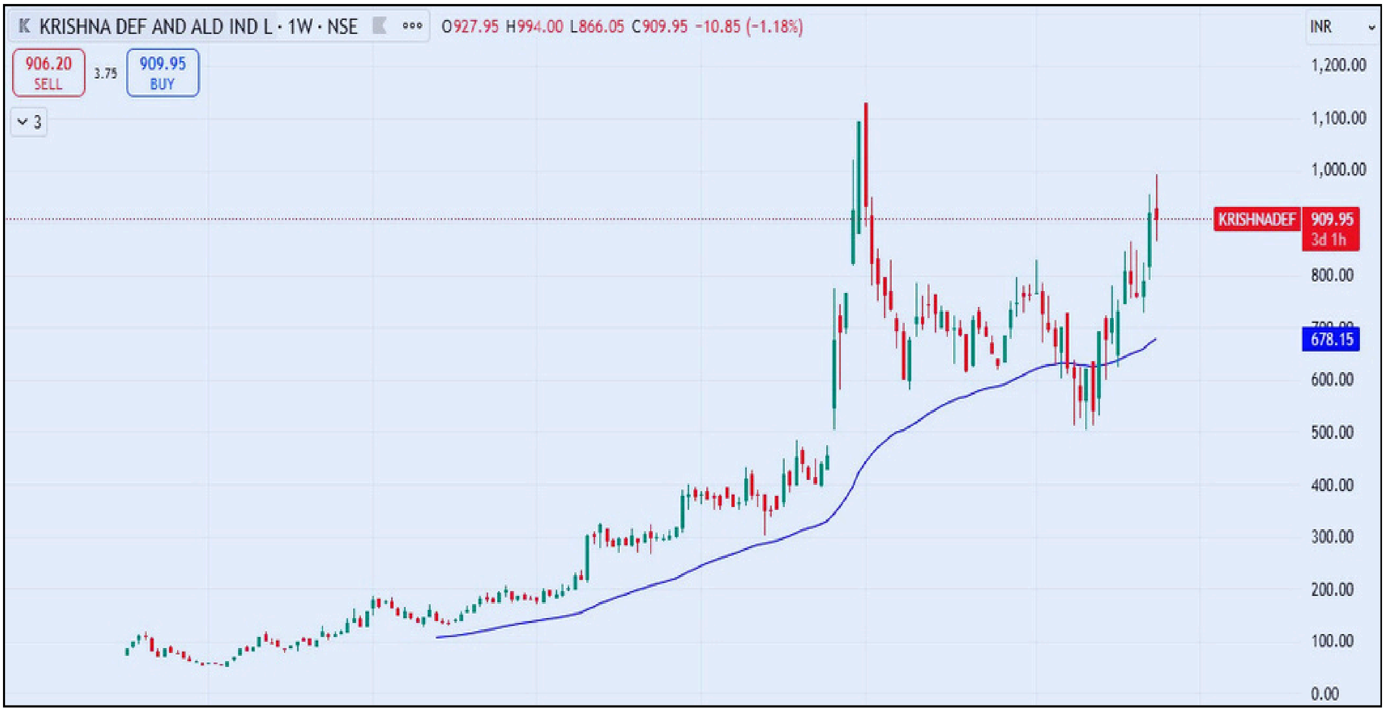
Krishna Defence & Allied Industries Ltd.

Finkhoz Rating - 6.2

Guidance - Hold



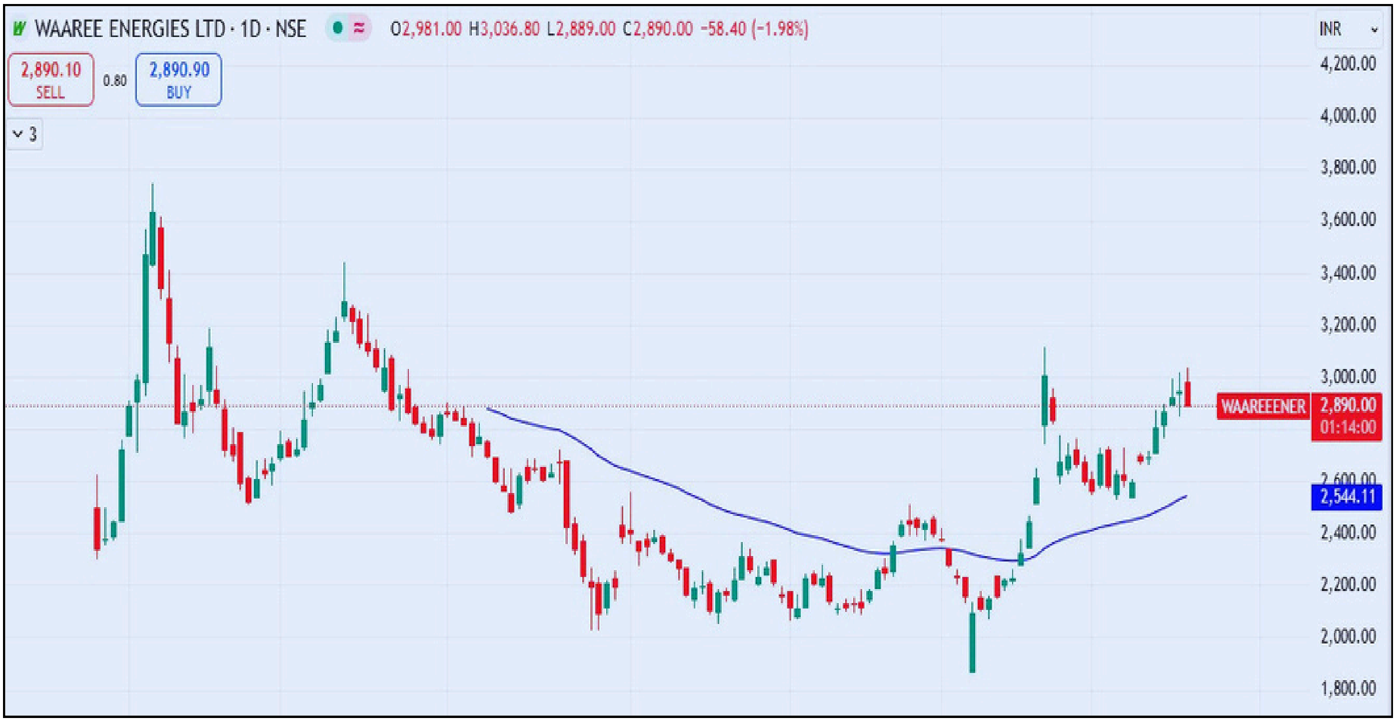
Result- In September FY25, the company's revenue jumped 169% to ₹94 crore, and net profit soared 267% compared to September FY24. EPS grew by 261% year-on- year.

Growth Target – Krishna Defence has a strong ₹282 crore order book, 2.7 times its FY24 revenue. Capacity is being doubled to handle ₹350–400 crore revenue, this will be completed by Q4 FY25. The company is targeting 40% revenue CAGR over 3–5 years. the company has a healthy pipeline of new bids worth ₹200–300 crore in H2 with a 50% success rate.

Valuation - With a P/E of 69.29x, the company has no direct peers for valuation comparison, so we cannot give a definitive verdict. However, based on its historical P/E of 39.26, the company appears to be overvalued.

Waaree Energies Ltd

Guidance - Accumulate



Result- The company's Q4 FY25 revenue grew by 36.36% to ₹4,004 crore, and net profit increased by 35.57% compared to Q4 FY24. In EBITDA Front company posted a 2,722Cr (72.82% Up from FY24) However, EPS for the full year FY25 grew by only 3.56%.

Growth Target – Waaree's full capacity is booked till FY26-end, ensuring strong revenue visibility. The company is focused on improving margins and efficiency. It has India's largest module manufacturing capacity at 15 GW. Its 5.4 GW cell plant is now operational, mainly for the DCR market. A 6 GW fully integrated wafer-cell-module plant is planned by FY27 to cut costs through backward integration. About 80% of revenue comes from India and 20% from the USA. Despite tariff risks, its presence in both countries supports strong export potential. Waaree leads the industry in scale, execution, margins, and vertical integration. EBITDA is forecasted at ₹5,500–6,000 crore in FY25 — a 76–92% jump year-on-year.

Valuation - With a P/E of 45.35 compared to the segment average of 73.1, the stock appears Undervalued relative to its peers.