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Potential stocks to keep on your radar for long-term investment.

Here is the list

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Balu Forge Industries Ltd

Finkhoz Rating - 9.2

Guidance - Accumulate

Result- The company's annual revenue grew by 65% to ₹924 crore, while net profit surged 117.02% to ₹204 crore in FY25. EPS for FY25 increased by 104.05%.

Growth Target - Balu Forge Industries is poised for strong growth, with FY25 revenue expected to rise 55–60% and EBITDA margins improving to 25–27%, driven by expansion into high-margin sectors like defence, railways, and aerospace. The upcoming 46-acre advanced facility and a strategic JV with Swan Energy further strengthen its position. However, the company faces execution risks related to new capacity ramp-up, high export dependency, and order visibility in critical sectors, which could impact near-term earnings stability.

Valuation - With a PE of 34.23x vs segment average of 65.71x, the stock appears Undervalued compare to its peers. Where Finkhoz rating in valuation is 10.0.

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Foseco India Ltd.

Finkhoz Rating - 8.4

Guidance - Hold

Result- The company's Mar'25 revenue grew by 21.13% to ₹149 crore, while net profit rose by 38.09% to ₹29 crore in FY25. EPS for Mar'25 Quarter also increased by 36.70% in YoY.

Growth Target – Foseco India is optimistic about long-term growth, driven by demand in automotive, railways, power, and heavy engineering. It focuses on volume growth, innovation, and customer solutions, backed by strong finances and zero debt. Investments target green energy, automation, and new technologies for efficiency and sustainability. Challenges include raw material volatility, industry cyclicality, and economic uncertainties, but Foseco's customization, client loyalty, and innovation offer strong resilience and growth potential.

Valuation - With a PE of 32.50x vs segment average of 44.91x, the stock appears Undervalued compared to its peers. Where Finkhoz rating in valuation is 10.

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Va Tech Wabag Ltd

Finkhoz Rating - 8.3

Guidance - Accumulate

Result- The company's annual revenue grew by 15.32% to ₹3,294 crore, while net profit increased by 18% to ₹295 Cr. year-on-year. In FY25, EPS grew by 20.23%.

Growth Target – VA Tech Wabag is set for strong growth, backed by a $100M platform with global investors to comfortably handle ₹8,000–₹10,000 Cr+ worth of orders over the next 3–5 years. Staying asset-light with only up to 26% equity, it earns full EPC and O&M revenue. In India, it's well-placed with ₹2,000–2,500 crore in near-term orders amid rising government focus on river clean-up. Globally, it has secured ₹4,600+ crore in Saudi orders and is bidding for a ₹2,700 crore desalination project. With stable margins and steady O&M income, Wabag's growth outlook is solid and capital-efficient.

Valuation - With a PE of 32.68x vs segment average of 46.8x, the stock appears Undervalued compare to its peers. Where Finkhoz rating in valuation is 10.0.

TD Power System Ltd

Finkhoz Rating - 8.3

Guidance - Accumulate

Result- The company's annual revenue grew by 27.81% to ₹1,279 crore, while net profit surged by 48.3% to ₹175 crore. EPS for FY25 increased by 47.53%.

Growth Target – TD Power Systems expects strong growth with FY26 revenue guided at ₹1,500 Cr and a clear path to ₹2,000 Cr by FY27, driven by exports, AI data centers, and traction motors; its third plant, with a capex of ₹120 Cr, is set to go live in H2 and will raise capacity to ₹2,200–2,300 Cr, while challenges include a weak domestic market, Turkey exit, and short-term working capital pressure, though cash flow is set to improve and export momentum remains strong.

Valuation - With a PE of 44.19x vs segment average of 61.74x, the stock appears Undervalued compare to its peers. Where Finkhoz rating in valuation is 8.8.

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Solar Industries India Ltd

Finkhoz Rating - 8.1

Guidance - Accumulate

Result- The company's annual revenue grew by 24.23% to ₹7,540 crore, while net profit surged by 47.2% to ₹1,218 in FY25. EPS for FY25 increased by 44.74%.

Growth Target – Solar Industries expects strong growth ahead, projecting FY26 revenue of ₹10,000 Cr, up 32% from FY25. This growth will be driven by a robust ₹17,000+ Cr order book, with ₹15,200 Cr from defence alone. To support this, the company plans to double its capex to ₹2,500 Cr in FY26, focused on scaling defence manufacturing and export capacity. Key risks include execution delays in large defence projects, raw material price volatility (especially ammonium nitrate), and pressure on working capital due to long defence payment cycles. Despite these challenges, Solar is well-positioned for multi-year growth, led by strong defence demand and international expansion.

Valuation -. With a PE of 106.17x vs segment average of 36.68x, the stock appears Overvalued compare to its peers. Where Finkhoz rating in valuation is 5.0.

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PG Electroplast Ltd

Finkhoz Rating - 7.7

Guidance - Accumulate

Result- The company's annual revenue grew by 77% to ₹4,870 crore, while net profit surged by 133.34% to ₹288 crore in FY25. EPS for FY25 increased by 96.72%.

Growth Target – PG Electroplast has guided for ₹7,200 Cr in consolidated revenue for FY26, a 33% growth over FY25, with PAT expected to rise 39% to ₹405 Cr. The product business is projected to grow 35%, driven by strong demand across RACs, washing machines, and new product additions like refrigerators. Capex for FY26 is planned at ₹800–900 Cr, funded by internal accruals and existing cash. Headwinds include elevated inventory levels due to compressor stocking. However, compressor import approval till April 2026 and continued North India summer demand mitigate near-term risks.

Valuation - With a PE of 78.05x vs segment average of 61.74x, the stock appears Overvalued compare to its peers. Where Finkhoz rating in valuation is 6.3.

GRSE Ltd

Finkhoz Rating - 7.7

Guidance - Accumulate

Result- The company's annual revenue grew by 41.28% to ₹5,076 crore, while net profit rose by 47.61% to ₹527 crore in FY25. EPS for FY25 also increased by 47.61%.

Growth Target – GRSE Ltd has a strong growth outlook with FY25 revenue expected to cross ₹5,000 Cr and a guided 20–25% CAGR over five years. The company is confident of winning large defence orders like the ₹25,000–30,000 Cr Corvette and ₹40,000 Cr P-17 Bravo projects, which could double its order book. It is expanding capacity to 28 ships and planning a greenfield facility outside Kolkata to overcome space and depth limits. Capex also includes investments in automation and marine engine co-production. Key challenges include skilled labour shortages, supply chain reliance, and rising costs, but GRSE remains well-positioned with order visibility till 2029.

Valuation - With a PE of 52.08x vs segment average of 29.14x, the stock appears Overvalued compared to its peers. Where Finkhoz rating in valuation is 5.0.