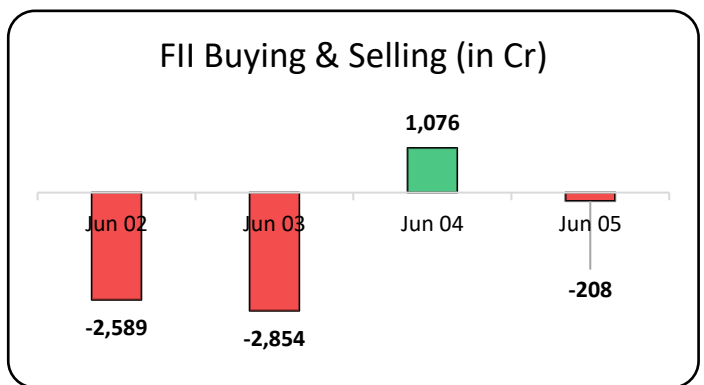
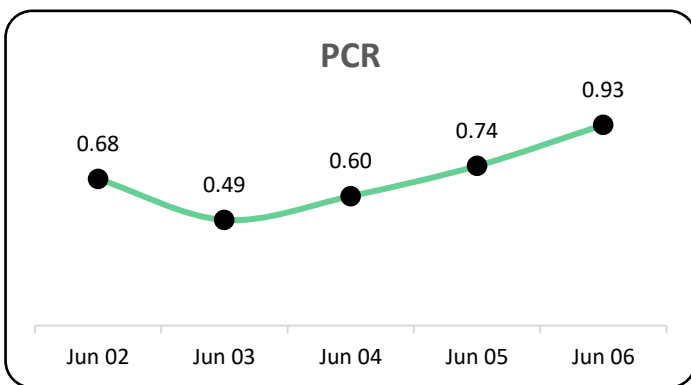


Executive Summary

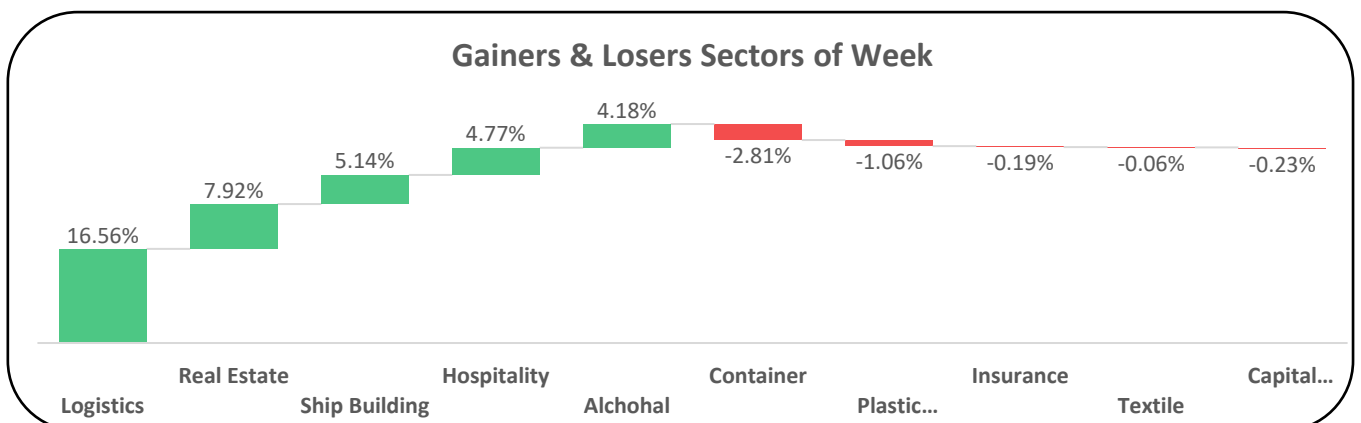
During the week of June 02 to June 06, 2025, the Nifty 50 index showed sideways movement, closing at 25,003.05 with a slight 1.16% gain on Friday, while the BSE Sensex slightly gain 0.91% to 82,188.99. Both indices experienced significant volatility. The RBI's aggressive policy stance aims to invigorate economic activity amid global uncertainties. While the immediate market response has been positive, sustained growth will depend on effective transmission of lower rates and broader economic recovery. Investors should monitor upcoming economic data.

Market Performance Overview

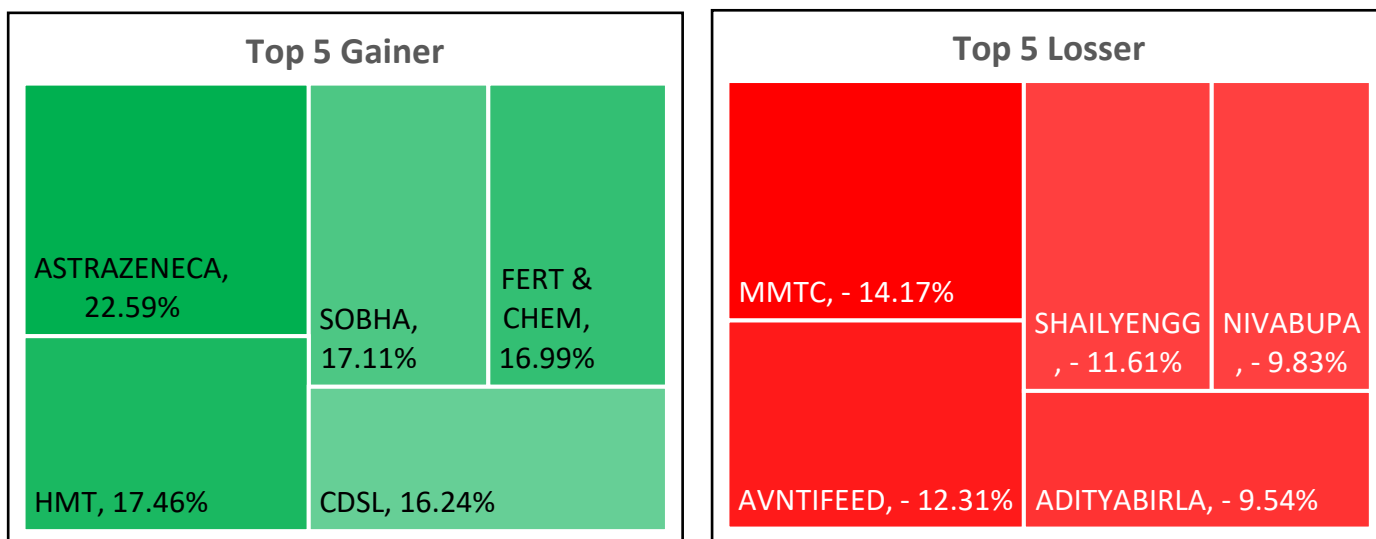


Sector Highlights

- **Nifty Bank Index:** Reached a new all-time high of 56,238.10, marking an approximate 1% increase during the RBI policy announcement. Top performer Bajaj finance, HDFC bank, Shriram fiancé.
- **Realty Index:** Benefited from the RBI's rate cut, with companies like DLF and Godrej Properties rallying up to 6%.
- **FMCG Sector:** Saw significant gains as investors turned to defensive sectors.
- **IT Sector:** Experienced a slight decline, with companies like TCS and Infosys under pressure.
- **Automobile Sector:** Auto dealers express caution for June sales due to high inventory levels and rare earth supply constraints affecting electric vehicle (EV) production.



Key Stock Movements: Gainers & Losers



Macroeconomic Factors: Top Headlines

- The Reserve Bank of India (RBI) executed a significant 50 basis point cut in the repo rate, reducing it to 5.5%, marking the steepest reduction in five years. Additionally, the Cash Reserve Ratio (CRR) was slashed by 100 basis points to 3%.
- Consumer Price Index (CPI) inflation for FY2025-26 is projected at 3.7%, down from the previous estimate of 4%. The RBI retained its GDP growth forecast at 6.5%, reflecting confidence in the country's economic resilience.
- India's IPO market is booming, supported by strong corporate earnings, easing geopolitical risks, and rising investor confidence. Upcoming IPO in June HDB financials,
- In May 2025, Asian equities witnessed their largest monthly foreign inflow in 15 months. India attracted approximately \$2.34 billion in foreign investments, the highest since September 2024.
- The Federal Reserve is maintaining a cautious stance, with no immediate rate cuts anticipated. U.S. GDP growth is projected to decline from 2.8% in 2024 to 1.6% in 2025.
- The Indian rupee appreciated by 16 paise, closing at 85.64 against the U.S. dollar. This strengthening is attributed to the RBI's policy measures and increased foreign inflows.
- Global markets for commodities like oil, natural gas, copper, and aluminium have experienced significant volatility in 2025. Factors such as droughts, sanctions on key producers, and supply chain disruptions have contributed to this instability, impacting manufacturing costs and inflation rates worldwide.

Market Outlook: Upcoming Week 9th June - 13th June

Week Range Low/High	24,671-25,029
Current Level	25,003
Support Level	24,600 – 24,700
Resistance Level	25,328
Current PCR	0.93

Market Outlook: Nifty 50 is currently trading within a consolidation range. The index remains sideways, and traders are advised to monitor key technical levels for potential directional cues.

- **Breakout in Progress:** Nifty has closed slightly above the previous resistance zone (~25,000) with a bullish candle and strong momentum. This suggests a potential breakout if the index sustains above 25,072.
- **Upside Watch:** A decisive breakout above the 25,330 level is crucial to confirm sustained bullish momentum. If this occurs, investors may look to capture an upside of 200–300 points, with a potential target around 25,700. Until then, the index is expected to trade within a range in the near term.
- **Note:** All levels and strategies are based on current market data and are subject to change. It's essential to stay updated with real-time market movements and adjust strategies accordingly.
- **Disclaimer:** This is not a recommendation. Investing in securities is subject to market risks. Please read all related documents carefully and consult a financial advisor before investing.

