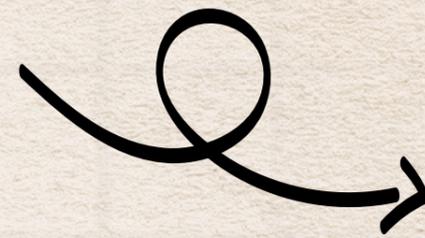
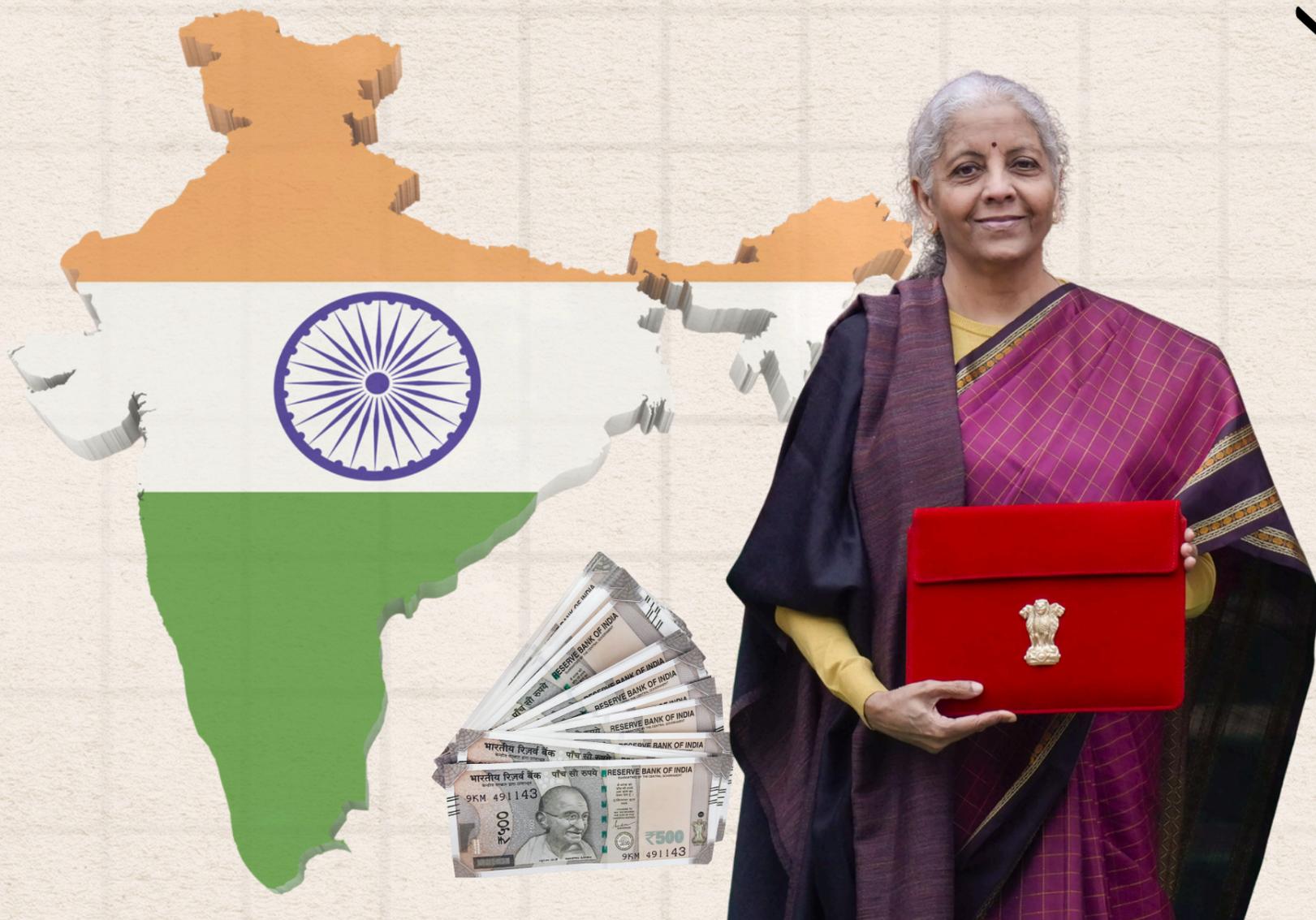




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Budget 2026 is Done Now What?

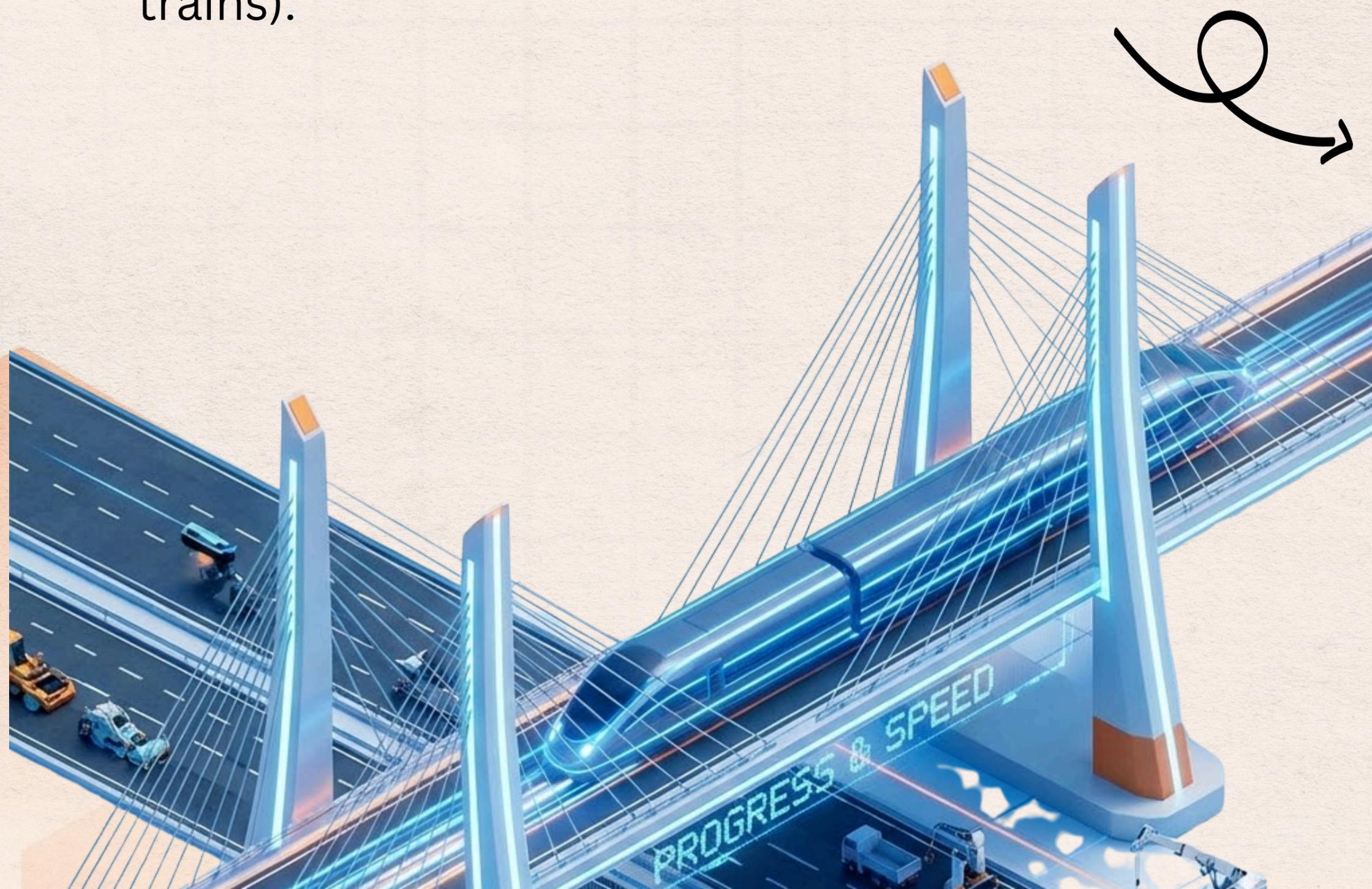


5 sectors where 
the BIG money is flowing.

Sector 1 - Infrastructure

A massive **₹12.2 Lakh Crore** allocated for Capex (building assets).

Think giants like L&T (building bridges) or railway players like RVNL and Titagarh Rail (new trains).





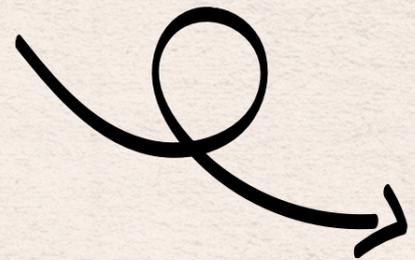
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Sector 2 - Defense

Earlier, we bought our security from outside. Now the mantra is: Make jets and ships in India, and sell them to the world too.

₹7.85 Lakh Crore total allocation (The highest of any ministry).

Companies making fighter jets (**HAL**) and warships (**Mazagon Dock**) have massive order books.

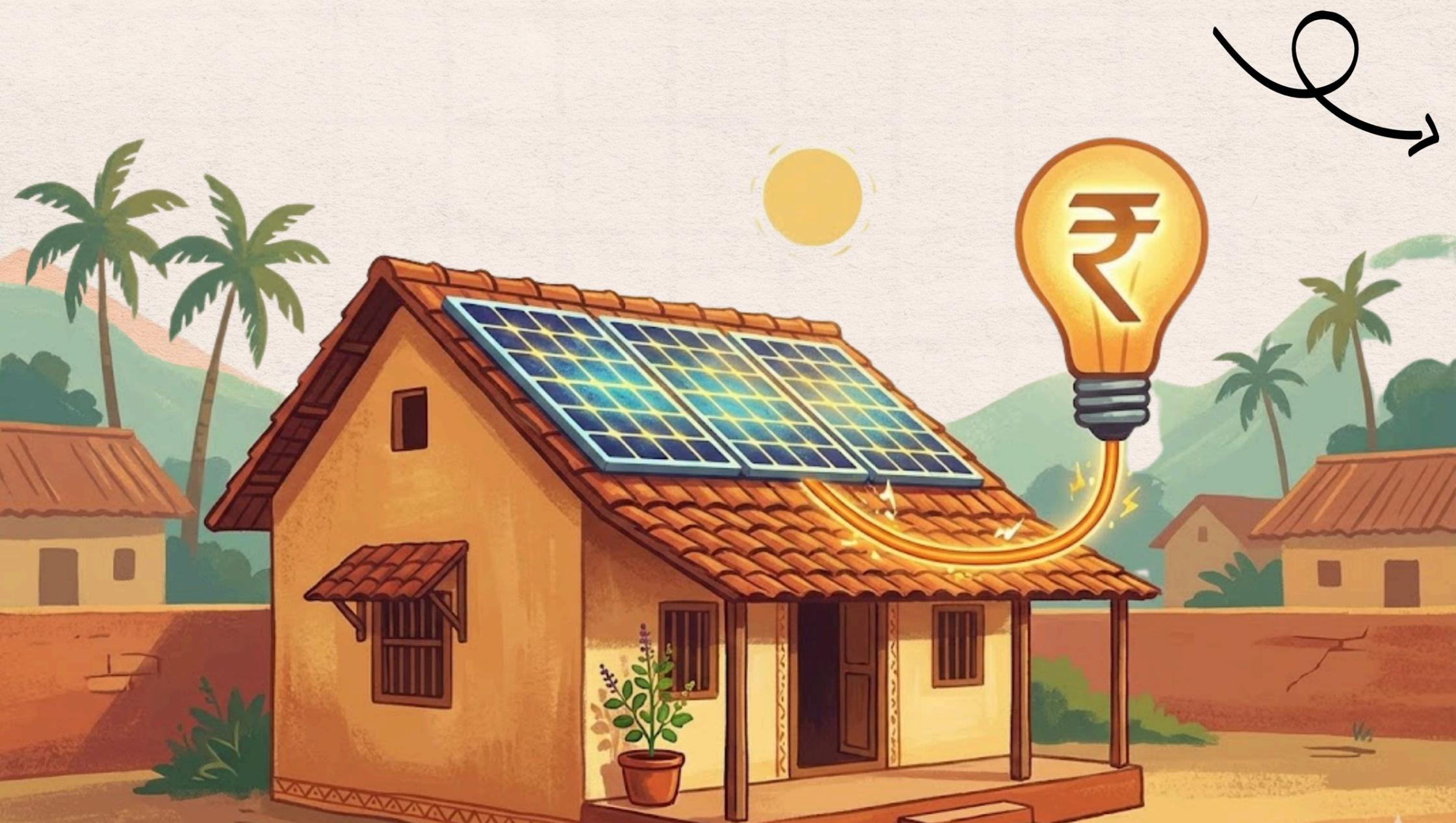


Sector 3 - Green Energy

The government wants to kill two birds with one stone: Lower your electricity bill and save the environment. How? Solar on every roof.

₹22,000 Crore allocated just for the PM Surya Ghar Muft Bijli Yojana (Rooftop Solar Scheme).

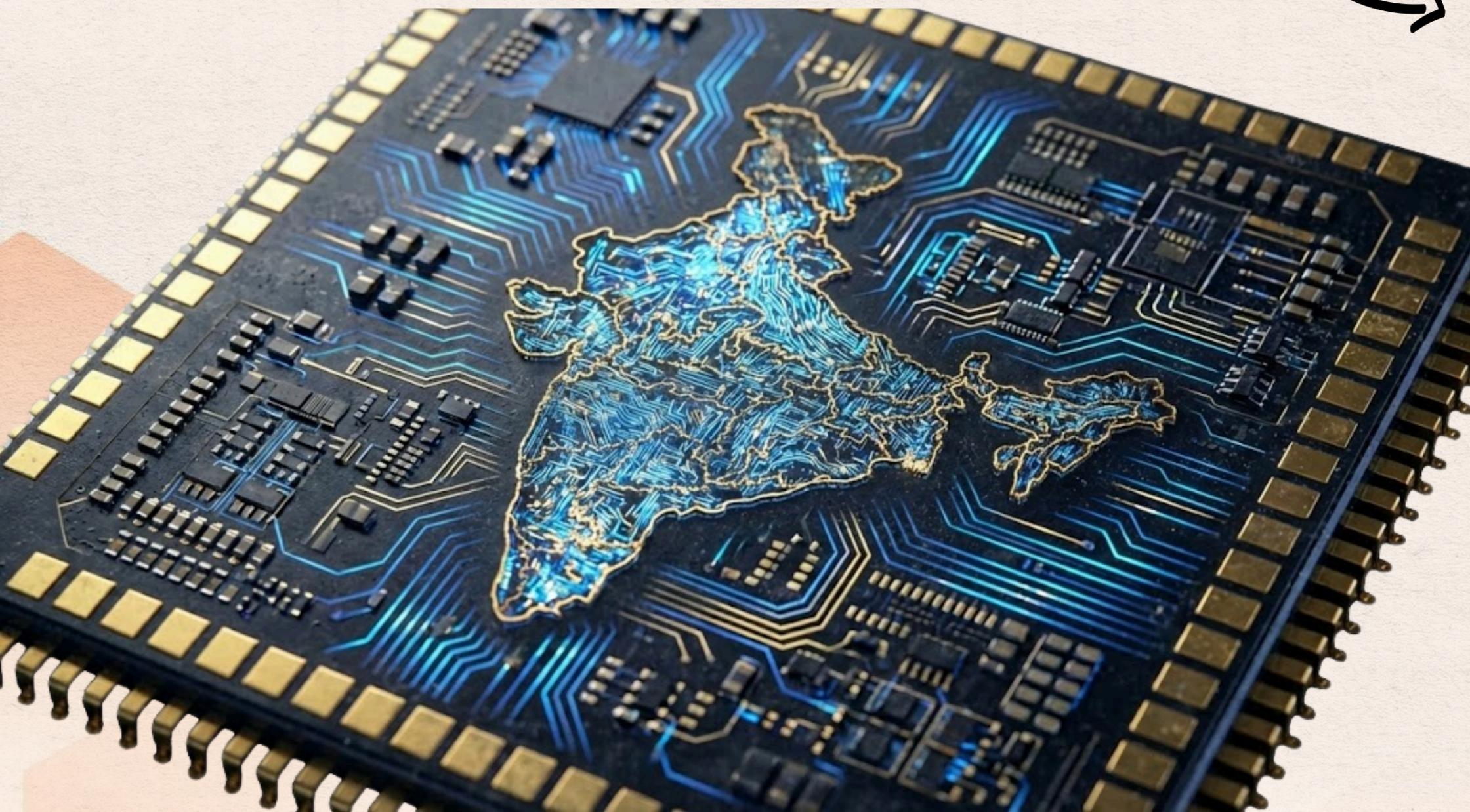
The panel makers and installers (**Tata Power**) and the folks financing these green projects (**IREDA**).



Sector 4 - Electronics & Chips

PLI (Production incentives) for electronics hiked to **₹40,000 Crore**, plus a massive push for the **Semiconductor Mission 2.0**.

Contract manufacturers (**Dixon**) and new players entering the chip-making game (**CG Power, Kaynes**).



Sector 5 - Biopharma

Just like IT services boomed 20 years ago, the government wants "Biology + Technology" to be the next big wave for India.

Launch of "**Biopharma SHAKTI**" with **₹10,000 Crore funding** to move beyond basic generic medicines into high-tech research.

Research leaders like **Syngene** and biosimilar giants like **Biocon**.





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But How Stock Market React..

Le Defense Sector:



Ye sab doglapan hai **Sarkar ka**



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